

## 5<sup>th</sup> Year as #1 Probe Card Supplier

TechInsights Customer Satisfaction Survey 2022









# Technoprobe awarded RANKED 1<sup>st</sup> Supplier in Test Subsystems

- Technoprobe, a world leader in advanced probing solutions, awarded RANKED 1<sup>st</sup> Test Subsystems Suppliers for a fifth year
- Customers award Technoprobe with 5
  Stars
  - improves score to a 9.52
- Technoprobe is devoted to innovation and the constant growth of its technological expertise
  - with 2,300 employees worldwide and three research centers

SUBSYSTEMS - TEST	Rating	Techlnsights Stars
TECHNOPROBE	9.52	****
FormFactor	9.29	****
Nidec SV TCL	9.16	****
Japan Electronic Materials	7.72	<b>☆☆☆★</b>
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### **How Customers Perceive Technoprobe**

- Receives highest score of all THE BEST Test Subsystem Suppliers in all 12 categories
- Improves ratings in 5 categories
  - commitment and trust in supplier up 20 basis points
  - recommend supplier, partnering, and overall value up 10 basis points
- Highest scores\*
  - Commitment
  - Trust In Supplier
  - Partnering
  - Recommend Supplier
  - Technical Leadership
  - Application Support
  - Field Engineering Support
  - Spares Support
  - Quality of Results
  - Overall Value

9.5 **Recommend Supplier** 9.5 SUPPLIER PERFORMANCE **Technical Leadership** 9.7 Commitment 9.7 **Trust In Supplier Partnering** 9.5 **Application Support** 9.5 **Field Eng Support** 9.5 **Spares Support** 9.3 **Support After Sales** 9.4 **Product Performance** 9.5 **Quality of Results** 9.5 **Overall Value** 7.0 8.0 10.0 9.0 Copyright © TechInsights Inc. All rights reserved.



\*Listed in order of score, highest to lowest



### More Perceptions from Customers

- > Excellent product and service.
- Technoprobe is a leader in the industry.
- Quality and Reliability.
- > Fast response, deep technical knowledge, and an interesting outlook.
- > Technoprobe is a reliable probe card vendor with high quality and excellent support.
- > Highest product quality, and excellent support.
- Reliable support and the utmost service provided to customer related suggestions and concerns on any given project.
- > Good on support and knows very well about their product and designs. Active in collaboration and resolving solutions.
- Very good support in case of special requests. Very good technical knowledge. Fast reaction times. Delivery of good probe card quality.

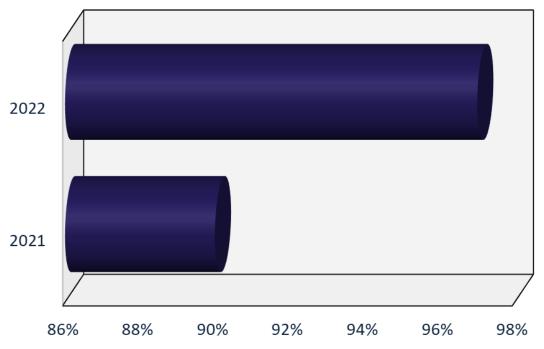




### Technoprobe's Performance Among Peers

- 97% of customers said they will return to Technoprobe for their Probe Card needs
  - increase of 7% from last year
- Achieves their highest ratings in commitment, trust in supplier, and partnering
- Technoprobe continues five-star customer satisfaction with their ability to meet the needs and requirements of their customers

#### **Customers that will Buy Again from Technoprobe**



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### Technoprobe's Approach to Customer Satisfaction

- Strategic partner for the world's leading semiconductor companies
- Technoprobe innovates
  - ground-breaking technologies, carrying out research and development activities
  - vast technology portfolios ranging from Cantilever technology, TPEG™ Vertical MEMS technology, from motherboards to final test boards
- Consistent customer support at every stage of the probe card life cycle
  - in-house design, development, and production
  - each product is tailored to meet the needs and requirements of the customer













### **About Technoprobe**

Technoprobe is an Italian multinational company, a world leader in the field of semiconductors and microelectronics. Headquartered in Cernusco Lombardone, a town in the province of Lecco just outside Milan, Technoprobe has 11 offices worldwide, in Europe, Asia and the United States. Its customers are some of the largest microelectronics, IT and digital manufacturers in the world.

Technoprobe specializes in the design, development and manufacture of probe cards to test the functioning of chips. It is the second largest manufacturer of probe cards in the world in terms of volume and turnover. Technoprobe's probe cards are innovative, hi-tech devices tailored to the customer's products, which allow them to test the functioning of chips while they are being built and still on the silicon wafer. These technological designs and solutions guarantee the functioning and reliability of devices that are the electronic brains of computers, smartphones, 5G, Internet of Things, home automation, cars, etc.

Technoprobe was born in 1995 in a garage from the entrepreneurial idea of its founder Giuseppe Crippa. Today the company has more than more than 2,300 employees with 59% in Italy and a 2021 consolidated turnover of \$460 million dollars, which is constantly growing.

www.technoprobe.com

#### **About TechInsights**

TechInsights is the most trusted source of semiconductor technology and market analysis, providing content and services to the world's most successful companies.

For over 30 years we have existed to support a fair marketplace where semiconductor and electronics intellectual property can be innovated and monetized. By revealing the innovation others cannot inside the broadest range of advanced technology products, we enable business leaders to make the best technology investment decisions and prove patent value with fact-based information.

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#### **About the 2022 TechInsights Customer Satisfaction Survey**

TechInsights received feedback from more than 63% of the semiconductor equipment market and 80% of subsystems customers for this year's survey. The survey spans two and half months and covers five languages. Worldwide participants were asked to rate equipment suppliers among fourteen categories based on three key factors: supplier performance, customer service, and product performance. 1,316 surveys were returned, resulting in 17,546 total responses.

The TechInsights annual Customer Satisfaction Survey is the only publicly available opportunity since 1988 for customers to provide feedback for suppliers of semiconductor equipment and subsystems. The 10 BEST, THE BEST, and RANKED 1st awards provide special recognition to suppliers that are rated highest by their customers.

**10 BEST** awards recognize each **semiconductor equipment supplier** as a whole, regardless of product type:

- Fab, Test, Assembly, and WFE Subsystems equipment ratings are grouped together for an overall rating for each supplier
- Each supplier is then listed in one of two categories based on a three-year average of total revenues for all its market segments: Large and Focused

**THE BEST** awards recognize the more detailed markets:

 Fab Equipment, Test Equipment, Assembly Equipment, WFE to Foundation Chip Makers, WFE to Specialty Chip Makers. Assembly Subsystems, Test Subsystems, and WFE Subsystems

**RANKED 1**st awards place special distinction on suppliers that achieve the highest rating from customers in any survey category, including:

- 10 BEST and THE BEST
- Specialized areas such as: CMP, Deposition, Etch & Clean, Implant, Lithography, Process Diagnostics, Specialty Fab, Assembly Subsystems, Test Subsystems, and WFE Subsystems

#### The TechInsights Stars rating scale:















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